

Warrant name: FPT/ACBS/Call/EU/Cash/4M/10  
 Company name ACB Securities Company Ltd.  
 Subject Announcement of adjustment of covered warrants

Content:

ACB Securities Company Ltd. announces the adjustment of covered warrants as follows:

Issuer:	ACB Securities Company Ltd.
Warrant code:	
Name (code) of underlying security:	FPT
Issuer of underlying security:	FPT Corporation
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	4 months
Expiration date:	December 06, 2021
Adjustment date:	August 16, 2021
Reason:	FPT Corporation makes the first cash dividend payment for 2021.

Old exercise price	(1)	80,000 VND
Old conversion ratio	(2)	10 : 1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	95,000.00 VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	94,000.00 VND
New exercise price	(5) = (1) x [(4)/(3)]	79,158. VND
New conversion ratio	(6) = (2) x [(4)/(3)]	9.8947 : 1